# Consolidated Annual Performance and Evaluation Report (CAPER)

JULY 1, 2013 TO JUNE 30, 2014
For submission to HUD
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Ogden City Community Development Division

2549 Washington Boulevard, #120
Ogden, Utah 84401

Phone (801) 629-8940
www.ogdencity.com and http://HUDConplan.ogdencity.com

## CR-05 - Goals and Outcomes

**Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

See **Attachment 1** for Pie Chart illustration of funding for the year.

DECENT AFFORDABLE HOUSING GOALS:

1. Complete the rehabilitation of 12 single-family affordable housing units in the East Central.

2. Fund eight emergency home repairs loans for low income households to make urgent repairs to single-family housing units.

3. Assist developers in the construction or rehabilitation of four affordable rental housing units every other year.

4. Help fifty low to moderate income households qualify to purchase a home by providing down payment assistance.

5. Encourage successful homeownership experiences for fifty homebuyers through education.

6. Transform four vacant lots or substandard housing units to quality, decent, affordable housing units every other year.

7. Assist a Community Housing and Development Organization (CHDO) with the completion of one housing project every other year, which develops housing units for low to moderate income households in the NRSA.

HOMELESSNESS PREVENTION GOALS:

1. Support the Weber County Homeless Charitable Trust in awarding grants to nonprofit homeless providers.

2. Assist in the relocation and expansion of St. Anne's Center to a new site, with land donated by Ogden City at 3300 Pacific Avenue.

CREATE SUITABLE LIVING ENVIRONMENT GOALS:

1. Improve the physical appearance and safety of 200 homes through code enforcement activity.

2. Improve neighborhood safety and aesthetics by completing one public improvement project every other year.

EXPAND ECONOMIC OPPORTUNITIES GOALS:

1. Provide funding to small businesses to create the equivalent of eight full-time jobs.

2. Provide business counseling to five hundred business owners/potential owners.

3. Stimulate business growth, economic expansion and job creation through a wide range of projects (including the city's development of underutilized commercial property, or through financial assistance to for-profit businesses to eliminate blight or to create or retain jobs). CDBG funds may be used to build lending capacity for targeted projects within the Central Business District.

4. Remove slum and blight and assist low- to moderate-income business owners by developing commercial and light manufacturing space in the Trackline EDA.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

| Goal | Category | Source / Amount | Indicator | Unit of Measure | Expected – Strategic Plan | Actual – Strategic Plan | Percent Complete | Expected – Program Year | Actual – Program Year | Percent Complete |
|---|---|---|---|---|---|---|---|---|---|---|
| Affordable Housing | Affordable Housing | CDBG: $413574 / HOME: $250000 | Homeowner Housing Added | Household Housing Unit | 20 | 13 | 65% | 4 | 5 | 125% |
| Affordable Housing | Affordable Housing | CDBG: $413574 / HOME: $250000 | Direct Financial Assistance to Homebuyers | Households Assisted | 250 | 201 | 80% | 45 | 45 | 100% |
| Create suitable living environments | Affordable Housing Non-Housing Community Development | | Buildings Demolished | Buildings | 2 | 1 | 50% | 0 | 0 | 0 |
| Create suitable living environments | Affordable Housing Non-Housing Community Development | | Housing Code Enforcement/Foreclosed Property Care | Household Housing Unit | 800 | 16333 | 2,042% | 200 | 9174 | 4,587% |
| Decent Safe Housing | Affordable Housing | CDBG: $93125 / HOME: $61167 | Homeowner Housing Rehabilitated | Household Housing Unit | 75 | 79 | 105% | 20 | 20 | 100% |



OMB Control No: 2506-0117 (exp. 07/31/2015)

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| Expand Economic Opportunities | Non-Housing Community Development Economic Development | CDBG: $650400 | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 2500 | 1760 | 70% | 500 | 437 | 87.40% |
| Expand Economic Opportunities | Non-Housing Community Development Economic Development | CDBG: $650400 | Jobs created/retained | Jobs | 40 | 120 | 300% | 8 | 23 | 288% |
| Expand Economic Opportunities | Non-Housing Community Development Economic Development | CDBG: $650400 | Businesses assisted | Businesses Assisted | 2 | 2 | 100% | 1 | 1 | 100% |
| Homelessness Prevention | Homeless | | Other | Other | 1 | 1 | 100% | 1 | 1 | 100% |

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**



OMB Control No: 2506-0117 (exp. 07/31/2015)

**Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

ASSESSMENT OF GOALS AND OBJECTIVES

OGDEN CITY CONSOLIDATED PLAN OUTCOMES

See Attachment 1 – Goal Summary for specific project details. The following is a list of goals and objectives Ogden City achieved during its fourth program year of the Five Year Consolidated Plan 2010-2015:

AFFORDABLE HOUSING ACCOMPLISHMENTS

- Improved the quality of housing stock in the East Central target neighborhood through the rehabilitation of twelve (12) vacant, HUD-foreclosed housing units, transforming them to decent, quality, and safe single-family affordable housing units in the Neighborhood Revitalization Strategy Area (NRSA).
- Assisted homeowners to prevent homelessness and improve the sustainability and safety of housing units by completing eight (8) emergency home repairs loans for low income households to make urgent repairs to their homes.
- Increased the supply of quality, affordable housing stock by assisting in the development and construction of five (5) Infill single-family, new, affordable homes (Lincoln Cottages).
- Partnered with Community Housing Development Organization (CHDO) to increase the supply of new, affordable, single-family housing units, five units (reported under Lincoln Cottages project) were completed and sold in the reporting year.
- Increased owner-occupied homeownership in the Own In Ogden target area, which has approximately 55% rental units. Helped forty-five (45) low-to-moderate income households qualify to purchase a home by providing down payment assistance.
- Promoted successful homeownership experiences for sixty-two (62) homebuyers by requiring homebuyer education classes.

HOMELESSNESS PREVENTION ACCOMPLISHMENTS

- Support the Weber County Homeless Charitable Trust in awarding grants and/or loans to nonprofit homeless service and homeless prevention providers.
- Assisted in the relocation and expansion of St. Anne's Center, providing technical support for HUD's environmental review processes.

CREATE SUITABLE LIVING ENVIRONMENT ACCOMPLISHMENTS

- Improved the physical appearance and/or safety of over 9,000 homes through code

enforcement activity.

- Upgraded sidewalks, driveway approaches, curbs and gutters in targeted NRSA streets.

EXPAND ECONOMIC OPPORTUNITIES ANNUAL ACCOMPLISHMENTS

- Funded three (3) small businesses to open/expand in Ogden.
- Businesses assisted through the CDBG-funded Small Business Loan Program reported in the fiscal year 13.25 Full-Time Equivalent (FTE) jobs created
- Central Business District Program reported 10 FTE jobs created
- Provided business counseling to 437 business owners/potential owners.
- Submitted a HUD Section 108 Loan Guarantee application for the Ogden Business Exchange project, which is anticipated to create over 100 jobs.
- Addressed unsafe conditions in the Trackline EDA by boarding up an abandoned dangerous building and initiated an environmental review for the Ogden Business Exchange project located in the Trackline EDA. The project addresses slum and blight conditions and creates jobs.

## CR-10 - Racial and Ethnic composition of families assisted

### Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a)

| | CDBG | HOME | HOPWA |
|---|---|---|---|
| White | 3 | 124 | 0 |
| Black or African American | 1 | 0 | 0 |
| Asian | 0 | 0 | 0 |
| American Indian or American Native | 0 | 0 | 0 |
| Native Hawaiian or Other Pacific Islander | 0 | 0 | 0 |
| Hispanic | 0 | 57 | 0 |
| Not Hispanic | 4 | 67 | 0 |
| **Total** | **8** | **248** | **0** |

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

### Narrative

See **Attachment 4** for a corrected Racial and Ethnic composition of families assisted breakdown.
For During the program year, sixty-two (62) households received HOME-funded down payment assistance: the Own In Ogden (OWIO) program assisted forty-five (45) households, the Lincoln Cottages Infill housing program assisted five (5) and the East Central Revitalization's ACA Program assisted twelve (12) low-to-moderate income homebuyers with down payment assistance loans. All sixty-two (62) households receiving down payment assistance were at or below 80% Area Median Income (AMI). The East Central Revitalization Program completed renovations and sold twelve (12) homes. All twelve participants received HOME funded down payment assistance, counted separately from the Own In Ogden program.

DOWN PAYMENT ASSISTANCE:

- Forty-five (45) households became first time homebuyers.
- Four (4) extremely low income (at or below 30% AMI) participants received down payment assistance through the OWIO program.
- One (1) extremely low-income household purchased a newly constructed home through the Infill housing – CHDO program.
- Ten (10) single-parent households received down payment assistance.
- Two (2) households with a disabled member received assistance to purchase a home.
- Forty-five (45) of the homes receiving down payment assistance were located in the NRSA.
- Two (2) elderly applicants received down payment assistance.
- Thirty-six (36) applicants became first-time homebuyers.

The Emergency Home Repair Program provided CDBG-funds to assist eight (8) households with loans to make emergency home repairs. Two households receiving Emergency Home Repair loans were extremely low income (at or below 30% AMI) and five were very low income (at or below 50% AMI).

In total, the Small Business Loan Program and Central Business District program created twenty-three full-time equivalent (FTE) jobs. Thirty-two (32) people were hired for jobs through the CDBG-funded Small Business Loan Program and Central Business District Revitalization Program. Three of the thirty-two persons hired were hired as full-time employees and twenty-nine were hired as part-time employees. All 32 persons are presumed LMI due to the location of the business in the city's NRSA.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

| Source of Funds | Source | Expected Amount Available | Actual Amount Expended Program Year X |
|---|---|---|---|
| CDBG | | 1,183,500 | 1,326,794 |
| HOME | | 397,518 | 529,695 |

**Table 3 - Resources Made Available**

### Narrative

See **Attachment 5 Page** 46 to 48 for specific project expenditure details. The activities and accomplishments in this document are based on the expenditure of HUD funding between July 1, 2013 and June 30, 2014, as outlined below. CDBG Expenditures for the year totalled $1,326,794 and HOME expenditures for the year totalled $529,695. Funds expended during the program year include reprogrammed prior year funds and funds awarded to activities in prior program years that were not spent until the 2013-14 program year.

The City assigned priority for each category of need based on the overall relative need, resources received and policies established by the City. The City will continue to pursue available Federal, State and Local resources and will partner with housing providers, service providers and non-profit organizations in meeting the needs of the homeless, and in affordable housing and community development needs.

### Identify the geographic distribution and location of investments

| Target Area | Planned Percentage of Allocation | Actual Percentage of Allocation | Narrative Description |
|---|---|---|---|
| CDBG STRATEGY AREA | 7 | 17 | Census Tracks with over 50% residents at or below 80% AMI |
| CENTRAL BUSINESS DISTRICT | 32 | 14 | Designated area which includes downtown Ogden, Washington & Wall. |
| EAST CENTRAL REVITALIZATION AREA | 43 | 48 | Designated Area roughly Harrison and Washington and 30th to the River. |
| NEIGHBORHOOD REVITALIZATION STRATEGY AREA (NRSA) | 81 | 87 | Census Tracks: 2008, 2009, 2011, 2012 and 2013. |
| OGDEN CITY-WIDE | 6 | 2 | Emergency Home Repair, Demolition and Rentral Rehab loan programs. |

| | | | |
|---|---|---|---|
| OWN IN OGDEN TARGET AREA | 11 | 18 | Designated area from West Ogden to Harrison and 12th St to 36th Street. |

**Table 4 – Identify the geographic distribution and location of investments**

## Narrative

Housing in Ogden is aging, with over 70 percent of the housing in the Neighborhood Revitalization Strategy Area (NRSA) dating pre-1950. Activities to improve housing conditions such as code enforcement, housing rehabilitation, public improvements and infill housing are addressing needs, although the impact is limited by the amount of investment available through CDBG and HOME funds.

Geographic targeting through the NRSA has been vital in revitalizing the East Central neighborhood which has been identified in the ConPlan as a high priority neighborhood. The ConPlan targets the East Central neighborhood and Central Business District as areas strategically important to the city's overall wellbeing. The ConPlan directs resources to East Central and Business District to create opportunities, to stimulate the economy and to empower residents and business owners in these distressed areas of the city. The City is undertaking two infill housing construction projects, along with a priority on housing rehabilitation to reduce the number of vacant, foreclosed and abandoned homes.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

Ogden City endeavors to obtain adequate public and private resources necessary to address the needs of the City's residents on a continual basis. During the program year, the City has encouraged the funding of activities that bring other resources to the table. In HOME and CDBG funded housing development projects involving construction, the City partnered with the Ogden Housing Authority, Utah Housing Corporation (UHC), Utah Non-Profit Housing Corporation (CHDO) and Habitat for Humanity to leverage funds to develop housing in accordance with the City's Neighborhood Revitalization Strategy Area (NRSA) plan.

The City partnered with Ogden Housing Authority (OHA) and Utah Housing Corporation (UHC) to undertake the 2300 Fowler Infill Project. The city provided $330,000 City funds for the construction of the Fowler Avenue roadway between 23rd and 24th Street. The Ogden Housing Authority owned a majority of the parcels needed for the redevelopment. UHC will participate in funding development costs for the construction of new homes as part of the city's Infill project **at 2300 Fowler** and will include the development of six CROWN (CRedits-to-OWN) homes by UHC. The **CROWN program** is a rental program for tenants who can purchase their home after a fifteen-year rental period. The affordable homes are financed with Low Income Housing Tax Credits allocated by UHC. CROWN allows renters who become homeowners to accumulate equity in the home with their monthly rent payments. UHC has developed several programs that use creative resources to build affordable, quality, new homes that help various levels of lower income households. UHC makes these significant economic contributions without any cost to the state or taxpayers. The Corporation is totally self-sufficient and it does not receive state or federal appropriations.

### HOME Match

The HOME Program has a 25 percent non-federal matching funds requirement. Ogden City has received a 100% reduction. The HOME program's twenty-five percent (25%) **HOME match requirement** was waived in Fiscal Year 2013-2014 for Ogden City due to fiscal distress. Match requirements are based on HOME expenditures, exclusive of expenditures for administration and Community Housing Development Organization (CHDO) operating support.

During the reporting period, the **Ogden Redevelopment Corporation's** (ORC) mission is to provide access to capital that is not available to low income entrepreneurs. The ORC is designed to pool funds from several resources including local and national banks' Community Reinvestment Act (CRA) funds, federal grants, and private equity investors to spread out the risk of lending to less than ideal borrowers.

The goal is to leverage the small business loan program (as well as other federal state and local programs) to blend loans to reduce the risk to any one lender. By providing the tools and resources offered by nonprofit lenders like Ogden Reinvestment Corporation (ORC), local business entrepreneurs will create jobs and will be able to help the economic recovery activities within Ogden City's NRSA.

| **Fiscal Year Summary – HOME Match** | |
|---|---|
| 1. Excess match from prior Federal fiscal year | 104,750 |
| 2. Match contributed during current Federal fiscal year | 0 |
| 3. Total match available for current Federal fiscal year (Line 1 plus Line 2) | 104,750 |
| 4. Match liability for current Federal fiscal year | 0 |
| 5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4) | 104,750 |

**Table 5 – Fiscal Year Summary - HOME Match Report**

| Match Contribution for the Federal Fiscal Year | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| **Project No. or Other ID** | **Date of Contribution** | **Cash (non-Federal sources)** | **Foregone Taxes, Fees, Charges** | **Appraised Land/Real Property** | **Required Infrastructure** | **Site Preparation, Construction Materials, Donated labor** | **Bond Financing** | **Total Match** |
| | | | | | | | | |

**Table 6 – Match Contribution for the Federal Fiscal Year**

## HOME MBE/WBE report

| **Program Income** – Enter the program amounts for the reporting period | | | | |
|---|---|---|---|---|
| **Balance on hand at beginning of reporting period $** | **Amount received during reporting period $** | **Total amount expended during reporting period $** | **Amount expended for TBRA $** | **Balance on hand at end of reporting period $** |
| 0 | 212,518 | 212,518 | 0 | 0 |

**Table 7 – Program Income**

| **Minority Business Enterprises and Women Business Enterprises –** Indicate the number and dollar value of contracts for HOME projects completed during the reporting period | | | | | | |
|---|---|---|---|---|---|---|
| | **Total** | **Minority Business Enterprises** | | | | **White Non-Hispanic** |
| | | **Alaskan Native or American Indian** | **Asian or Pacific Islander** | **Black Non-Hispanic** | **Hispanic** | |
| **Contracts** | | | | | | |
| Dollar Amount | 0 | 0 | 0 | 0 | 0 | 0 |
| Number | 0 | 0 | 0 | 0 | 0 | 0 |
| **Sub-Contracts** | | | | | | |
| Number | 0 | 0 | 0 | 0 | 0 | 0 |
| Dollar Amount | 0 | 0 | 0 | 0 | 0 | 0 |

| | **Total** | **Women Business Enterprises** | **Male** |
|---|---|---|---|
| **Contracts** | | | |
| Dollar Amount | 14,625 | 14,625 | 0 |
| Number | 1 | 1 | 0 |
| **Sub-Contracts** | | | |
| Number | 0 | 0 | 0 |
| Dollar Amount | 0 | 0 | 0 |

**Table 8 – Minority Business and Women Business Enterprises**

| **Minority Owners of Rental Property** – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted | | | | | | |
|---|---|---|---|---|---|---|
| | **Total** | **Minority Property Owners** | | | | **White Non-Hispanic** |
| | | **Alaskan Native or American Indian** | **Asian or Pacific Islander** | **Black Non-Hispanic** | **Hispanic** | |
| Number | | | | | | |
| Dollar Amount | | | | | | |

**Table 9 – Minority Owners of Rental Property**

| **Relocation and Real Property Acquisition –** Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition | | |
|---|---|---|
| Parcels Acquired | 0 | 0 |
| Businesses Displaced | 0 | 0 |
| Nonprofit Organizations Displaced | 0 | 0 |
| Households Temporarily Relocated, not Displaced | 0 | 0 |

| **Households Displaced** | **Total** | **Minority Property Enterprises** | | | | **White Non-Hispanic** |
|---|---|---|---|---|---|---|
| | | **Alaskan Native or American Indian** | **Asian or Pacific Islander** | **Black Non-Hispanic** | **Hispanic** | |
| Number | 1 | 0 | 0 | 0 | 1 | 0 |
| Cost | $11,760 | 0 | 0 | 0 | $11,760 | 0 |

**Table 10 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

**Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.**

| | One-Year Goal | Actual |
|---|---|---|
| Number of Homeless households to be provided affordable housing units | 0 | 0 |
| Number of Non-Homeless households to be provided affordable housing units | 69 | 71 |
| Number of Special-Needs households to be provided affordable housing units | 0 | 0 |
| **Total** | **69** | **71** |

**Table 11 – Number of Households**

| | One-Year Goal | Actual |
|---|---|---|
| Number of households supported through Rental Assistance | 0 | 0 |
| Number of households supported through The Production of New Units | 4 | 5 |
| Number of households supported through Rehab of Existing Units | 20 | 21 |
| Number of households supported through Acquisition of Existing Units | 45 | 45 |
| **Total** | **69** | **71** |

**Table 12 – Number of Households Supported**

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

See **Attachment 1** for specific accomplishments.

Based upon review of the City's performance and accomplishments during the past year, the City is meeting the objectives outlined in the 2010 Consolidated Plan. The City has taken an active role in the promotion and production of affordable housing units, job creation, slum and blight removal, and addressing economic development strategies. City efforts were particularly strong in expanding the supply of decent and affordable housing in FY2014. Overall $369,348.85 of HUD funds were expended in the rehabilitation of housing units (East Central and Emergency Home Repair Programs) and $455,561 of HUD funds contributed to the development of new housing units (Infill housing Program and CHDO). $226,550 CDBG funds supported small businesses and business development activities. In

addition, $150,000 CDBG funds supported safe neighborhoods through code enforcement and $116,592 CDBG Funds contributed to the alleviation of slum and blight in the Trackline EDA.

### Discuss how these outcomes will impact future annual action plans.

As decreasing HUD formula grants are realized, the city has less funding available to assist low-to-mod income persons. Efforts have been made to improve project selection and streamlining programs and the overall grant management and delivery process of the City's programs.

The City of Ogden adopted changes to CDBG/HOME funded programs during the Fiscal Year 2013-2014 in the Annual Action Plan Amendment #1. The HUD Section 108 Loan debt service was eliminated, as the City made an early payment and paid off the Eccles Hotel Section 108 Loan in the previous fiscal year. Amendment #1 also adopted the Ogden Business Exchange Project and the approval of a HUD Section 108 Loan application for the Ogden Business Exchanged Project, located in the Trackline EDA.

The Ogden Reinvestment Corporation is currently in negotiations to merge with the Salt Lake City – based lender Utah Center for Neighborhood Stabilization. This merger and organizational restructuring will give ORC greater access to capital, increase its operating footprint, and increase capacity. In addition, ORC's current loan pool will no longer be required to place loans and will ultimately be dissolved, thus eliminating the need for the Loan Loss Guarantee Program. As a result, Ogden City intends to remove the program from its 2015 5-year Consolidated Plan and future Annual Actions Plans.

### Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

| Number of Persons Served | CDBG Actual | HOME Actual |
|---|---|---|
| Extremely Low-income | 3 | 4 |
| Low-income | 48 | 47 |
| Moderate-income | 0 | 14 |
| **Total** | **51** | **65** |

**Table 13 – Number of Persons Served**

### Narrative Information

Seven persons at extremely low-incomes (at or below 30% AMI) received assistance, (2 Emergency Home Repair loans, 4 Own In Ogden downpayment assistance and 1 extremely low income households purchased a new infill house at Lincoln Cottages). Ninty-five low-income households (above 30% AMI and at or below 80% AMI) received assisatnce (32 people obtained jobs - some part-time, 45 households purchased a home with Own In Ogden, 12 households purchased an East Central renovated home and 6 low-income households received an emergency home repair loan).

All persons taking jobs created in the NRSA are presumed to be Low to Moderate Income (LMI) persons. The Small Business Loan Program and Central Business District Revitalization Program in all created 23.25 FTE jobs and benefited 32 persons (some holding part-time jobs).

The Emergency Home Repair Program is limited to assist only persons at low or extremely low incomes, at or below 50% AMI.

## CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

### Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through: Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City did not apply for and did not receive Emergency Shelter Grant, Supportive Housing Grant or Shelter Plus Care Grant but partnered with community agencies that administer these grant-funded homeless prevention and homeless service programs.

The Homeless Emergency Assistance and Rapid Transition to Housing Act of 2009 (HEARTH Act) amended the McKinney-Vento Homeless Assistance Act. Among the changes, the HEARTH Act consolidates the three separate McKinney-Vento homeless assistance programs (Supportive Housing program, Shelter Plus Care program, and Section 8 Moderate Rehabilitation SRO program) into a single grant program known as the Continuum of Care (CoC) Program. The HEARTH Act also codifies into law the Continuum of Care and the year-round planning requirements that have long been encouraged as part of HUD's annual, competitive application for funding to assist homeless persons.

The CoC Program is designed to assist individuals (including unaccompanied youth) and families experiencing homelessness and to provide the services needed to help such individuals move into transitional and permanent housing, with the goal of long-term stability. More broadly, the program is designed to promote community-wide planning and strategic use of resources to address homelessness; improve coordination and integration with mainstream resources and other programs targeted to people experiencing homelessness; improve data collection and performance measurement; and allow each community to tailor its program to the particular strengths and challenges within that community.

The Weber County Homeless Coordinating Council (WCHCC) is a committee overseeing the CoC homeless funding from the Utah Balance of State Continuum of Care. The WCHCC is a regional effort involving government agencies, service providers, and faith based organizations that have come together to address homelessness, chronic homelessness, and develop a discharge coordination policy through the Continuum of Care planning process.

### Addressing the emergency shelter and transitional housing needs of homeless persons

St. Anne's Center in Ogden receives HUD Emergency Shelter Grant funds.

Ogden Housing Authority (OHA) receives Shelter Plus Care funds to assist the disabled and homeless. These funds allow OHA to hold the lease. The OHA assisted 26 disabled homeless persons in the program year. Weber Housing Authority (WHA) has applied for and receives Support Housing dollars, which allows the agency to hold the lease in the WHA name so they can house the most difficult to house homeless individuals. WHA assisted 27 homeless persons.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

(WHA) Weber Housing Authority received Emergency Rental Assistance and Deposit assistance from United Way and is now operating the program, which assists households with back rent. To qualify, households must demonstrate that they can pay rent moving forward. WHA has assisted 11 households. In the previous program year, Catholic Community Services (CCS) assisted 26 households with Emergency Rental Assistance. Due to lack of funding CCS discontinued the program. WHA continues to be an emergency rental assistance provider.

With cuts to the Homelessness Prevention and Rapid Re-Housing (HPRP) programs there is a gap in funding for rental assistance. Much of previous years' HPRP funding now goes to the Emergency Shelter Grant program. CCS had received FEMA Safety Net funding to assist those in crisis and needing emergency rental assistance. Since the FEMA Safety Net funding did not provide for administrative support – CCS does not have the staff needed to operate the program and ended the program.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

The Weber Housing Authority (WHA) partnered with the 100,000 Homes Campaign for the 2014 Point in Time Count. In Weber County, 68 volunteers braved the pre-dawn cold Jan. 30 to Feb. 1 to find and survey area homeless using the Vulnerability Index/SPDAT survey. The VI/SPDAT allowed Weber County to start a waiting list based on vulnerability for the homeless population. Ogden City participated in the annual Weber County Point In Time count by providing gift cards to homeless persons who participated in the survey. Prior to the Index SPDAT survey, funds were allocated on a first-come first-served basis. The OHA and WHA are now able to prioritize funding to the most vulnerable.

One hundred and fifty-three (153) persons agreed to fill out the seven-page Homeless VI/SPDAT surveys that serve as an aid to rank vulnerability. Of those 153, 109 stayed in homeless shelters at night; 23 curled up on streets, sidewalks or in doorways; and nine found shelter in vehicles. The remainder spent the night in a park, by a river — or some other unidentified location. By identifying individuals and their personal situations, Andi Watkins, WHA Director, said it allows her agency to prioritize and begin housing those who are most vulnerable. The goal is to house the most medically-vulnerable, chronically-homeless persons and those with severe disabilities.

## CR-30 - Public Housing 91.220(h); 91.320(j)

### Actions taken to address the needs of public housing

See **Attachment 2** for specific action items.

The Ogden Housing Authority (OHA) continues to play a major role in providing public housing within Ogden City. The OHA has 200 public housing units at six scattered sites and administers 857 Housing Choice Vouchers, 30 HUD-VASH Vouchers, 25 Shelter Plus Care Vouchers, and funding for 6 HOPWA clients. In addition, OHA administers 188 Moderate Rehabilitation units owned by private owners. Although the OHA strives for 100% utilization of all housing programs administered there continues to be a shortfall of housing assistance in Ogden City. The OHA served over 1,650 families during the period July 1, 2013 to June 30, 2014, which includes over 1,600 children, there continues to be a need for the services offered by the housing authority. There are approximately 1,000 families on the waiting list.

To meet this need OHA will continue to utilize funding received from HUD to serve the housing needs of families that apply for rental assistance. OHA feels that utilizing 100% of the funding for the programs will have a positive impact on families waiting to be served. In addition, the housing authority continues to seek for opportunities for additional funding sources or opportunities to partner with other agencies to meet the housing needs in Ogden City.

### Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Housing Authority has a Resident Advisory Board (RAB) that meets regularly. The RAB is comprised of clients/tenants served by the agency. The purpose of a RAB is to act in an advisory capacity to the OHA's annual plan and encouraged to express/voice the concerns of the tenants and to make suggestions to management. In addition to the RAB, the OHA has one Board of Commissioner seat designated for a tenant/client served by the agency.

In addition, OHA continues to reach out to those served by making educational and informative classes available through other agencies. These classes are related to computing, financing, housekeeping, GED, etc. Although we cannot mandate any of the above we try to encourage and promote self-sufficiency which hopefully can lead to home ownership.

### Actions taken to provide assistance to troubled PHAs

The Ogden Housing Authority is not a troubled PHA.

## CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

### Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

There are a number of barriers to affordable housing that can only be partially controlled at the local government level. These include availability of sites, construction costs and banking / credit practices. Construction costs are influenced by economic conditions in the entire Northern Utah region. Banking practices are determined largely by institutional practices and federal regulations. The City works with local lending agencies to increase the supply of low- and moderate-income lending institutions. The city has developed partnerships with local lending institutions.

Zoning and building and safety regulations can create barriers to affordable housing. To avoid barriers, the City has an on-going practice of updating its zoning code and has recently completed an evaluation of its mixed-use zoning. A zoning ordinance has been passed which expands the use of mixed use zoning to increase the supply of affordable housing in the city. Another ordinance was passed that added 60 acres in the east central neighborhood that can take advantage of accessory dwelling units as a housing option in single family owner occupied homes. This provides additional housing options to the community in homes that are traditionally designed for a single family. The City also conforms to standards set by the International Building Code (IBC), which is utilized through the State of Utah and the enforcement of IBC regulations does not create unique restraints on construction or rehabilitation in Ogden. The city of Ogden does not have any growth limitations nor any tax policies affecting land use.

Through its collaborative meetings with housing officials, developers, and agencies, the City will work to identify and develop mechanisms to eliminate existing and newly developing barriers to affordable housing.

The City will continue to use its entitlement funding to partner with for profit and nonprofit developers through public/private partnerships to generate safe and decent housing in mixed income communities.

### Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Ogden City supports non-profit agencies, the local housing authority, homeless providers, and special needs groups in their goal to meet the underserved persons of the community. The City, when called upon, provides technical assistance to providers in their pursuit of other federal, state, or private funding sources. The primary obstacle to meeting the needs of the underserved populations continues to be availability of funds. Organizations serving the underserved population continue to experience significant reductions in funding from both governmental and private sources. This challenge is beyond the capacity of the local jurisdiction to satisfactorily address. Where practical the City has strongly encouraged organizations to consider collaborating in the provision of services to low-income residents

in an effort to improve efficiency, strengthen capacity, and best meet the needs of the underserved.

During the program year, the City worked toward meeting the needs of the underserved by:

- City staff served on the Ogden Weber Community Action Partnership (OWCAP) Board of Directors.
- Facilitated the creation of jobs in the NRSA.
- City staff served on the Ogden Housing Authority Board of Directors.
- Ogden City hosts the Weber County Charitable Trust Committee and staff serves on its board.
- Partnered with United Way to develop a Promised Neighborhoods Grant Application.
- Provided technical assistance to St. Anne's Center relocation efforts.
- Collaborated with local banks to provide programs that loan funds to individuals often denied loans.

## Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The Community Development Division continued to implement Lead-Based Paint (LBP) regulations. Efforts to evaluate and reduce lead-based paint hazards in all of its CDBG and HOME funded rehabilitation projects include implementation of LBP procedures, inspections, testing and checklists to ensure compliance.

Own in Ogden program guidelines require that homes meet a standard of habitability, with no lead-based paint, chipping, peeling paint, safety hazards or major structural issues. Prior to program acceptance an inspection determines the condition of both interior and exterior painted surfaces.. Defective paint issues are to be corrected using HUD safe work practices that require the services of a licensed lead-based paint contractor, prior to receiving Own In Ogden down payment assistance. Beneficiaries receiving homebuyer down payment assistance and Emergency Home Repair assistance are provided information and outreach on the dangers of lead-based paint.

Two contractors hired to rehabilitate the City's HOME funded housing rehab projects in the East Central neighborhood (ACA and homestead projects) are certified Lead Abatement Supervisors. A City housing rehabilitation Project Coordinator is also certified as a Lead Abatement Supervisor and one City housing staff member is a certified lead inspector/risk assessors and conduct visual risk assessments and clearance tests on all applicable projects. The rehabilitation specialists continued to place an emphasis on lead safe work practices.

## Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Most activities undertaken by Ogden City with CDBG and HOME funds are efforts to reduce persons in poverty and improve the quality of life for Ogden residents; either directly or indirectly. A Neighborhood Revitalization Strategy Area (NRSA) was adopted in 2010, targeting federal funds to distressed residential neighborhoods. Programs that directly influence the poverty level are economic development programs through job creation in the NRSA. In program year, the City provided CDBG funding to support the following programs to maintain or increase the job applicants' level of self-sufficiency and escape poverty: Small Business Loan Program, Central Business District Revitalization Program and HUD Section 108 funded Ogden Business Exchange Project.

Projects that indirectly affect poverty include those that upgrade the community and provide safe, decent affordable housing. The Emergency Home Repair Program assists low-income households with health and safety housing issues. Without a CDBG-funded emergency home repair loan, these homeowners would have been at risk of living in sub-standard conditions or of homelessness.

## Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Ogden City is the lead agency. Ogden City's Community Development Division is responsible for administration of the City's federal grant programs, as well as, the City's housing programs and the development and implementation of the City's Five Year Consolidated Plan 2010-2015. **Ogden City does not have subrecipients.**

The Community Development Division (Com Dev) administers HOME, CDBG, EDI Program Income and SPG Program Income grant activities for the city. Com Dev Staff facilitates services to Ogden's homeless population through participation in and support of the Weber County Homeless Charitable Trust Committee and Weber County Homeless Coordinating Council (WCHCC). More than a dozen local organizations participation in the WCHCC and its meetings provide a forum to share information and arrive at solutions to the community's issues dealing with housing for Ogden's homeless individuals and families.

## Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

City staff participates in a local Coalition of Resources (COR), which has created a strong network of community partnerships. The Coalition of Resources is a monthly meeting of local service providers, non-profit organizations and government agencies. The goal of COR is to bring together service providers to efficiently and effectively collaborate and communicate to meet the needs of the Ogden area community.

The City, both in its planning and its execution of community development programs and activities, is continually working with other City departments, organizations, outside agencies and institutions in

order to effectively carry out its mission. The City worked with Utah Non-Profit Housing Corporation (UNPHC), its CHDO, on affordable housing production and other issues. The City coordinated planning activities for transportation and infrastructure projects with many different local, regional, state and federal agencies, including: Utah Department of Transportation, Council of Governments, Wasatch Front Regional Council, Weber County Planning Commission, and HUD's Environmental Review Specialists.

## Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City is working with HUD under a Voluntary Compliance Agreement (VCA) to develop a new Analysis of Impediments to Fair Housing Choice (AI) for Ogden City. In addition to developing a new AI, the City opted-in to a Regional AI, which includes identifying issues associated with race, color, national origin, sex, religion, familial status and disability, the seven protected classes covered by the Fair Housing Act. Specifically the Regional AI includes analysis with discussion of the impact on protected classes from demographic change, segregation, racially and ethnically concentrated areas of poverty and disparities of income. April 2, 2014, Ogden City hosted a Regional AI meeting, for the purpose of organizing and collaborating to identify impediments and solutions to impediments, representatives from neigbhoring jurisidictions and HUD attended.

Using data from the *Regional Analysis of Impediments to Fair Housing Choice for Weber County* study by Bureau of Economic and Business Research, University of Utah, Ogden is writing a new AI and working to identify impediments and to develop specific actions or strategies to eliminate impediments. The City's AI looks at the role of land use, zoning ordinances, policies and practices to identify means to eliminate impediments to fair housing.

**Impediments Found and reported in the Annual Action Plan:**

1. Lack of education of consumers and housing providers regarding Fair Housing Rights.

2. Lack of coordination with housing providers

3. Low reporting of housing discrimination complaints (state and federal) may indicate a lack of education to consumers regarding fair housing rights and complaint process.

**Actions taken to overcome impediments to Fair Housing Choice during the program year:**

1. Provided free Fair Housing information in English and Spanish at Farmer's Market in downtown Ogden.
2. Presented Fair Housing information to the public and service providers at Annual Action Plan events which included outreach to the following groups: Coalition of Resources, Jefferson Neighborhood Watch Group, West Ogden Community Planning Group and Ogden School District's Family Center.

3. Distributed a Fair Housing Rights CD in Spanish.
4. During Fair Housing Month:The Mayor signed a Proclamation - April is Fair Housing Month in Ogden.Displayed posters with Fair Housing information in multiple languages in City buildings.Distributed Fair Housing posters for display to: Ogden Weber Community Action building, Ogden Housing Authority offices, Ogden School for the Deaf and Blind and Ogden School District's Family Center.Published a Fair Housing Rights information article on the City's Webpage.Updated the City's Fair Housing Webpage.Provided Fair Housing training to Ogden City staff to ensure consistent and fair program delivery of Community and Economic Development programs.
5. Partnered with the Disability Law Center and offered a free Fair Housing Clinic in Ogden 5/6/14.
6. Provided Fair Housing training at Utah Apartment Association's Good Landlord training, a required training for Ogden Landlords to receive a licensing discount.
7. Participated in the Utah Apartment Association's Fair Housing Education and Trade Show.

## CR-40 - Monitoring 91.220 and 91.230

### Description of the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City's monitoring process is oriented towards ensuring CDBG and HOME program compliance and promoting timely implementation of projects. The Community Development Division (Com Dev) monitors City activities using HUD CDBG and HOME grant funds. The Grants Administrator works closely with City staff managing CDBG and HOME funded Projects to ensure the goals and objectives of the HUD programs are adhered to, National Objectives are being met and to ensure timeliness in spending and reporting. Monitoring activities included determining: activities allowed or disallowed; allowable costs (costs paid are reasonable and necessary for operation and administration of contract agreements); adequate underwriting, period of availability of funds (time period authorized for funds to be expended); reporting requirements are being met; and any special provisions.

The monitoring process includes utilization of checklists, program guidelines, Policy and Procedures, and site visits by Project Coordinators. Checklists and Policies and Procedures are used to establish responsibilities and performance expectations and to ensure consistent program compliance. Site visits help to ensure accountability, compliance, and adequate progress for activities funded with HOME and/or CDBG funds.

Housing activities were also monitored by a Community Development Division, International Code Council (ICC) certified Residential Building Inspector, and where appropriate, the City's Building Inspectors. This allowed for multiple levels of oversight of various federally funded activities to ensure compliance with all local, state, and federal requirements.

**The city does not have subrecipients; therefore, monitoring of subrecipients was not required.**

### Citizen Participation Plan 91.105(d); 91.115(d)

### Description of the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The availability of the CAPER for the program year was advertised in the Standard Examiner September 12, 2014. Public notices were also posted on the City's and Utah State website and at the City Recorder's Office. Hard copies of the draft CAPER were available at the Ogden's Business Information Center, Business Development Division Offices, and Community Development Division Offices; Ogden Housing Authority office, and at the Weber County Library. The fifteen-day comment period ends on September 26, 2014. The Citizen Advisory Committee (CAC) met September 10, 2014 to review and make recommendations on the DRAFT CAPER in September prior to publication of the DRAFT.

No comments were received on the Draft CAPER.

As outlined in both the Five Year Consolidated Plan and the Annual Action Plan, Ogden City follows a public participation plan designed to solicit citizen input, while at the same time helping to inform the public of resources, emerging needs, and restrictions and limitations of available resources.

City staff met with Jefferson Neighborhood Watch Group to discuss Annual Action Plan activities and to receive feedback and provide Fair Housing information. Twelve people attended. This neigbhorhood group is active in ConPlan planning processes.

West Ogden Neighborhood Plan: In April, Ogden City Council adopted a West Ogden Neighborhood Plan. Community Development staff attended a West Ogden neighborhood meeting to educate the residents on Con Plan activities and to provide citizens an opportunity to participate in the Annual Action Plan process. The stakeholders attending the West Ogden Neighborhood Planning meeting participated in discussions related to zoning, housing, transportation and economic development issues for their neighborhood.

Also, City staff presented Annual Action Plan information to the Ogden School District's Family Center's English second language particpants. A Spanish speaking interpreter was provided free by the School District. Information on the Annual Action Plan process, the City's HUD funded programs and Fair Housing information were presented in English and Spanish.

## CR-45 - CDBG 91.520(c)

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

No specific changes to the ConPlan programs are being considered at this time. July 1, 2014 the City begins its strategic planning process for the development of the Five Year Consolidated Plan 2016-2020.

| | |
|---|---|
| **Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?** | No |

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

## CR-50 - HOME 91.520(d)

**Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Ogden City has no rental housing projects under the HOME or CDBG program.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)**

Ogden City Community Development Division has continued to affirmatively further Fair Housing and to involve minorities and women in the HOME program. Under a Voluntary Compliance Agreement with HUD, Ogden City is developing an Effective Communications Plan and a Language Assistance Plan, and updating its Section 3 Plan. These plans will assist the City in its efforts to affirmatively further fair housing in Ogden.

City staff partnered with the Disability Law Center (DLC) to educate and assist residents with Fair Housing issues. Ogden City hosted and assisted the DLC in a Fair Housing Clinic during Cinco de Mayo celebrations at the Marshall White in Ogden's NRSA. Several English and Spanish speaking persons received free Fair Housing information at the event and a free City produced Fair Housing Spanish educational CD. In July, Ogden City and the DLC shared a booth at Farmers Market in downtown Ogden to provide residents with free information in English and Spanish on Fair Housing and on ConPlan programs. A Fair Housing webpage at the www.ogdencity.com webiste offers free on-line Fair Housing Information makes information more easily accessible to Ogden residents.

During April, Fair Housing Month, Mayor Caldwell signed a proclamation, proclaiming April as Fair Housing month in Ogden. The City displayed Fair Housing posters in prominent locations throughout the City Municipal Building and at the Business Information Center office. City staff distributed Fair Housing posters free to Ogden Weber Community Action, Ogden Housing Authority, Ogden School District's Family Center and Ogden School for the Deaf and Blind. A Fair Housing article ran in the April *At Your Service* newsletter that was distributed in the Ogden City water bill to over 25,000 addresses.

In addition, Fair Housing pamphlets and literature were made available in the Municipal and to the public upon request.

City staff took steps to educate citizens and stakeholders regarding Fair Housing by including FH information during ConPlan presentations. The Grants Administrator provided training to City staff

members to further their knowledge of fair housing laws and issues, including making pamphlets and news articles available to staff. The Grants Administrator also includes Fair Housing information during presentation to ConPlan outreach groups (Coalition of Resources, Family Center, and Jefferson Neighborhood Watch).

During the program year, Ogden City sent out a Request for Qualifications (RFQ) in search of contractors for the East Central Revitalization housing rehab program. RFQs were mailed directly to the City's Minority and Women-owned Business and Section 3 contractors. City staff searched Utah Department of Transportations Disadvantaged Business List and Utah Section 3 Business List to include Ogden-Clearfield MBE and Section 3 contractors in the mailing. Requests for contractor qualifications for rehabilitation and lead abatement program contractor are advertised and minority contractors are encouraged to apply.

One East Central Revitalization Program contractor met the criteria as a **Section 3** business and registered at Utah State's Division of Workforce Services Section 3 Business Registry. This East Central housing rehab business is owned by a Section 3 resident.

### Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

During the reporting period, the City received program income from HOME, CDBG, EDI and SPG grant-funded projects. The City does not specifically attribute program income to individual projects. Rather, an estimated amount of program income is added to the amount of the entitlement each year, and the total available funding is then allocated to specific projects with no designation of whether it is from the entitlement or program income. As program income is received during the year it is expended before drawdowns from the entitlement.

Program income received July 1, 2013 thru June 30, 2014

| | |
|---|---|
| CDBG | $769,884 |
| HOME | $171,849 |
| HOME Recapture | $ 40,668 |
| EDI PI | $ 11,461 |
| SPG PI | $116,416 |

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

The City of Ogden in partnership with various stakeholders in the housing arena invests hundreds of thousands of dollars into the development and/or rehabilitation of affordable housing each year. In addition to the city's efforts, Low Income Housing Tax Credits have led the way in heightening investor interest in the affordable housing market. In addition, Ogden's CHDO developer has confronted the tasks of producing homeownership opportunities within the target areas. The City, however, remains challenged with finding additional funding to create affordable homeownership and rental opportunities for more residents.

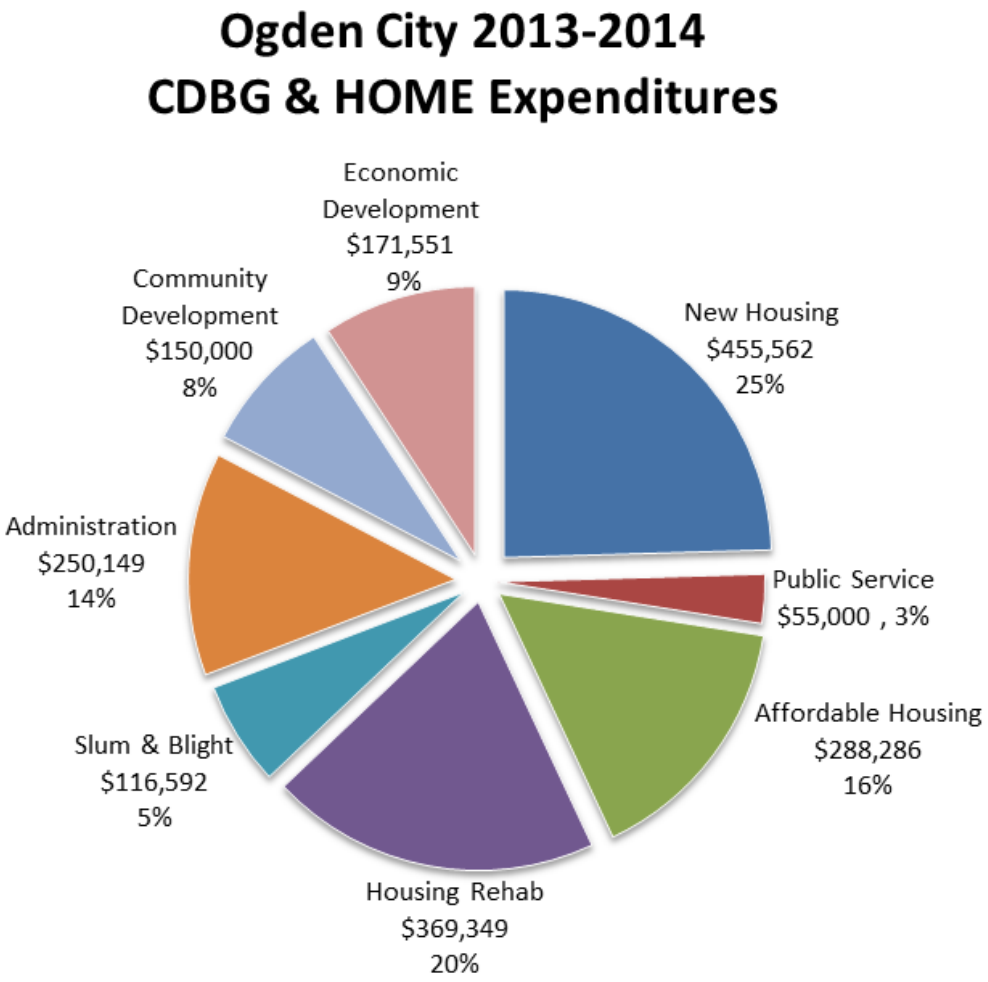
Emergency Home Repair Program: A portion of Community Development Block Grant (CDBG) dollars are utilized to assist existing low income homeowners with emergency home repairs. A significant number of Ogden's homeowners have inadequate resources available for property maintenance. Consequently, the demand for housing rehabilitation, by far, exceeds the limited resources available to address the need. Very few low-income homeowners are able to qualify for private financing to take care of property repairs that are long overdue. The delayed maintenance, unfortunately, results in higher rehabilitation costs and reduces even further the number of families that can be assisted. The Emergency Home Repair Program provides low-income residents with funding that they cannot obtain from financial institutions.

East Central Revitalization Program – Asset Control Area (ACA): Ogden City and HUD have partnered to facilitate the purchase, rehabilitation and sale of distressed properties to create affordable homeownership opportunities for low and moderate-income households in the East Central Revitalization strategy area. Under the ACA program, HUD sells foreclosed homes in the designated revitalization area to the city at a discount. The homes are purchased at a discount by the City using a private line of credit. Private funds are also used to rehabilitate the homes but at times the repairs needed to restore the home to quality housing standards are so extensive that HOME or CDBG funds are used to keep the home at an affordable price. The program promotes several important objectives: increasing homeownership opportunities for low- to moderate-income households, stabilizing distressed neighborhoods, transitioning federally foreclosed homes back into stable assets for communities, limiting losses from future foreclosures, and preventing real estate speculation that exacerbates neighborhood blight and homeownership disparities. The East Central Revitalization ACA homes were rehabilitated by the City to help facilitate affordable housing opportunities and the long-term success of the homebuyers and make significant investments in the neighborhood.

**Attachment 1 Goal Summary**

**Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

In Program Year 2013-2014 the City of Ogden expended $1,326,794 in CDBG and $529,694 in HOME funds primarily in support of low and moderate-income persons in the community. Funds were expended in support of different initiatives outlined in the City's Annual Action Plan and its Five Year Consolidated Plan. Overall CDBG spending by category was as follows:






OMB Control No: 2506-0117 (exp. 07/31/2015)

**ANNUAL ACTION PLAN EXPENDITURE AND ACCOMPLISHMENT SUMMARY**
**JULY 1, 2013 TO JUNE 30, 2014**
**CDBG AND HOME FUNDED PROGRAMS AND PROJECTS**

| **Home Ownership – HOME Funded** | **Expenditures** | **4th Year Goals** | **Accomplishments** |
|---|---|---|---|
| Own in Ogden Down Payment Assistance (housing units) | $288,286 | 50 | 45 |
| Home Buyer Education (persons assisted) | $0 | 50 | 62 |
| **Housing Rehabilitation HOME & CDBG** | | **4th Year Goals** | **Accomplishments** |
| Emergency Home Repair Loan Program (housing units) | $39,232 | 3 | 8 |
| East Central Revitalization Program ( housing units) | $330,116 | 12 | 12 |
| Rental Rehabilitation Loan Program (rental units) | $0 | 0 | 0 |
| **Infill Housing Projects – HOME & CDBG** | | **4th Year Goals** | **Accomplishments** |
| Infill Housing Projects/Purchase, Rehab & Resale (Housing units) | $443,595 | 4 | 5 |
| Community Housing Development Organization (CHDO) (housing units) | $11,966 | 0 | 0 |
| **Code Enforcement / Demolition - CDBG** | | **4th Year Goals** | **Accomplishments** |
| Code Enforcement (cases closed) | $150,000 | 200 | 4,012 |
| Demolition (structures) | $0 | 1 | 0 |
| **Target Area Public Improvements - CDBG** | | **4th Year Goals** | **Accomplishments** |
| Public Improvements Project (streets improved) | $0 | 0 | 0 |
| **Economic Development - CDBG** | | **4th Year Goals** | **Accomplishments** |
| Business Counseling (persons assisted) | $55,000 | 500 | 437 |
| Central Business District Infill (projects) | $7,000 | 1 | 10 FTE jobs |
| Ogden Business Exchange Project - Trackline EDA (slum & blight removal) | $116,592 | 0 | 0 |
| Small Business Loan Program (FTE jobs created/retained) | $164,551 | 8 | 13.25 FTE |



OMB Control No: 2506-0117 (exp. 07/31/2015)

## Evaluation of Goals

**IMPROVE THE QUALITY OF HOUSING STOCK**

**East Central Revitalization:** The East Central Revitalization program objective is to improve the quality of housing stock in the East Central neighborhood. Twelve single-family homes have been renovated to meet housing quality standards and upgrades have been included such as, new floors, paint, appliances and landscaping when economically feasible. Eight homes were renovated with CDBG funded and four homes with HOME funded homes, meeting the program year's goal of 12 homes renovated and sold. East Central Revitalization Programs' Asset Control Area (ACA) homes are purchased directly from HUD. All ACA properties were vacated prior to HUD obtaining ownership, so displacement and relocation issues did not apply. Often these HUD-foreclosed homes have been flipped many times and are often an eye sore to the community. Each ACA home completion has contributed to the general livability of the neighborhood.

**SINGLE FAMILY HOUSING UNITS RENOVATED, COMPLETED AND SOLD:**

| | | |
|---|---|---|
| ACA13-005 (2466 Monroe) | ACA13-007 (2047 Jefferson) | ACA13-009 (1055 Chatelain) |
| ACA13-010 (1009 21st) | ACA13-011 (2006 Liberty) | ACA13-012 (2909 Harrison) |
| ACA13-014 (2321 Liberty) | ACA13-018 (2827 Van Buren) | ACA13-019 (2155 Quincy) |
| ACA13-020 (2050 Liberty) | ACA14-002 (764 24th) | ACA14-001 (2630 Van Buren) |

**Emergency Home Repair Program:** Emergency Home Repair loans have funded improvements to the safety of housing units. In the Program Year two extremely low-income (below 30% Area Median Income (AMI) and six very-low-income (at or below 50% AMI) households were assisted to address major home repairs that are an immediate threat to the health and safety of the household. In total eight homes received emergency home repairs, meeting the goal of eight homes.

**SINGLE FAMILY HOUSING UNITS RENOVATED AND COMPLETED:**

| | | | |
|---|---|---|---|
| EHRP2013-19 | EHRP2014-01 | EHRP2014-02 | EHRP2014-05 |
| EHRP2014-06 | EHRP2014-07 | EHRP2014-09 | EHRP2014-10 |

**EXPAND HOMEOWNERSHIP OPPORTUNITIES**

**Own In Ogden Program** provided down payment assistance to forty-five (45) low-to-moderate-income (LMI) households to purchase a home in the Own In Ogden (OWIO) Target Area. The goal for OWIO down payment assistance is 50. Although the accomplishments reported are 45, an additional 12 East Central ACA and 5 Lincoln Cottage homebuyers received down payment assistance processed through the OWIO program. To prevent double counting those homebuyers are not reported as OWIO accomplishments. Ogden's ConPlan identifies home ownership as a vehicle in transforming the city's housing stock. The Own In Ogden (OWIO) program requires participants to maintain the home as a primary residence to quality. Borrowers have 0% interest and no payments. The loan is paid back at the time the property is sold or title is changed. The OWIO program has successfully encouraged homebuyers to purchase a home and encourages many to remain in their homes for a minimum of five years, which has contributed to stabilizing the OWIO target area.

**Homebuyer Education** was required for participants utilizing HUD-funded down payment assistance through the Own In Ogden, East Central or Infill Housing programs. Local non-profit agency, Cornerstone Financial Education, and Utah State University provided home-buyer education classes to Ogden City low- to moderate-income residents. Homebuyers paying for a homebuyer education class may receive a reimbursement from the city for the class tuition and fees. Participants who have

received homebuyer education have a greater opportunity for successful homeownership experiences. In total sixty-two (62) program beneficiaries attended a homebuyer education class. Forty-five received down payment assistance through OWIO, 12 East Central homebuyers and five Infill housing homebuyers attended homebuyer education classes.

**INCREASE THE SUPPLY OF DECENT AFFORDABLE HOSUING**

**Lincoln Cottages Infill Project**

Phase I of the Lincoln Cottages (Infill and CHDO project), has completed and sold five homes of the fourteen planned. The goal for the program year is four homes completed and sold. The program exceeded its goals for the year. The homes sold to Low-mod income families. The homes were marketed to provide notice that ADA accessibility options were available. CDBG contributed to construction and acquisition; HOME Community Housing Development Organization (CHDO) funds contributed to construction and development costs and Ogden City General Fund were used to build the road to serve the subdivision in the next program year. Construction is underway for three additional Lincoln Cottages homes, two constructed by Ogden City and one by Habitat for Humanity. A development contract is underway for the construction of seven new Lincoln Cottages single-family homes to begin in the next fiscal year.

**Oak Den Bungalows – 2300 Fowler Infill Project**

Also known as the 2300 Fowler project is underway. Typically new housing Infill projects are multi-year projects which take longer than 12 months to complete. The city works closely with developers to ensure a timely start to projects and timeline milestones are achieved. No goals were expected or realized in the program year. The City partnered with Ogden Housing Authority (OHA) and Utah Housing Corporation (UHC) to undertake the 2300 Fowler Infill Project. The city provided $330,000 City funds for the construction of the Fowler Avenue roadway between 23rd and 24th Street. The Ogden Housing Authority owned a majority of the parcels needed for the redevelopment. UHC will participate in funding development costs for the construction of new homes as part of the city's Infill project at 2300 Fowler and will include the development of six CROWN (CRedits-to-OWN) homes by UHC. The CROWN program is a rental program for tenants who can purchase their home after a fifteen-year rental period. The affordable homes are financed with Low Income Housing Tax Credits allocated by UHC. CROWN allows renters who become homeowners to accumulate equity in the home with their monthly rent payments. UHC has developed several programs that use creative resources to build affordable, quality, new homes that help various levels of lower income households. UHC makes these significant economic contributions without any cost to the state or taxpayers. The Corporation is totally self-sufficient and it does not receive state or federal appropriations.

**INFILL SINGLE FAMILY HOUSING UNITS COMPLETED AND SOLD IN FY2014:**

| | | |
|---|---|---|
| IH12-002-01 (2703 Lincoln) | IH12-002-02 (2709 Lincoln) | IH12-002-03 (2715 Lincoln) |
| IH12-002-04 (2721 Lincoln) | IH12-002-05 (2727 Lincoln) | |

**HOMELESSNESS PREVENTION (CONTINUUM OF CARE)**

Local Homeless providers collaborate through the Weber County Local Coordinating Council which is a member of the Utah Balance of State Coordinating Council. The mission of the Councils is to advocate for homeless people by coordinating services, sharing information, and increasing public awareness. Ogden City is a member of the Weber County Coordinating Council.

**Weber County Homeless Charitable Trust**: The WCHCT's sole purpose and mission is to support non-profit homeless prevention and service providers through the granting of funds. $1 million proceeds

from the sale of the Defense Depot of Ogden and through an agreement with the Department of Defense, Ogden funded the creation of the Weber County Homeless Charitable Trust (WCHCT). Each year 10% of the interested accrued that year is rolled into principal balance to increase amount available for future years and to ensure perpetuity of the Trust. The WCHCT committee voted to begin granting funds to local non-profit homeless service providers, special attention is given to programs that encourage the efficient use of existing resources through partnership and collaboration and adopted guidelines and an application process for the consistent and fair awarding of funds to homeless service providers. During the program year, WCHCT awarded $100,000 from the Fund's principal to St. Anne's for the construction of the Lantern House and $50,000 to Your Community Connection to build more temporary housing for domestic violence victims. The city met its program year goal of supporting the WCHCT and staff members serve on the WCHCT board. Funds were disbursed as the WCHCT board approved.

**Support the expansion and relocation of St. Anne's Center to a new location**. The city of Ogden is participating in the new development of a new homeless shelter. The goal is to create a center in Ogden that will help homeless persons receive the support, services, and interim housing if needed, to obtain and maintain permanent housing and to provide services to assist households in crisis; thereby, preventing homelessness. In April, 2014 groundbreaking began on Ogden's new homeless shelter, Lantern House. The new Lantern House will occupy five acres of land donated by Ogden City to St. Anne's Center for the new homeless shelter. The proposed 34,000-square-foot Lantern House will have 14 family rooms, each with its own bathroom. The new facility will accommodate 112 individual beds, 30 overflow beds, a kitchen, cafeteria, playground, donation room, warehouse and administrative offices. During the program year, the city met its goal by providing technical assistance for a HUD Environmental Review process and by waiving certain permit and escrow fees for construction.

**IMPROVE THE SAFETY AND PHYSICAL APPEARANCE OF NEIGHBORHOODS**

**Code Enforcement:** The City promoted safe and attractive neighborhoods through the efforts of two Ogden City code enforcement officers working in CDBG-qualifying census tracks. Code enforcement inspectors responded to complaints of substandard conditions and poor property maintenance. Their duties include addressing complaints, health and safety issues, and emergencies. The annual goal is 200 housing units. For the report year 4,012 code enforcement cases were closed and properties were brought up to health and safety standards, far exceeding the goal of 200.

**BUSINESS COUNSELING**

**Business Information Center (BIC)** is a community development resource facility offering free business consulting, workshops, seminars, a comprehensive business library plus much more. The mission of the BIC is to provide free or low cost information, education and training to help local entrepreneurs start, operate and grow their businesses. The BIC is located in Ogden's Downtown Central Business District, a part of the NRSA. The BIC operates in partnership with Weber State University's Small Business Development Center (SBDC) and the Service Corps of Retired Executives (SCORE). During the program year, the BIC provided services to 437 persons. The BIC's goal for the year was 500. Although the BIC is under its goal for the reporting year, it has exceeded the number of persons served from the previous year.

**JOB CREATION**

**Small Business Loan Program:** The City promotes job creation through direct financial assistance to businesses. Jobs are needed to expand the economic base in the City. Available private funding is not

sufficient to meet the needs of those requesting financial assistance to start-up or to grow a business in the NRSA. The growth of small businesses to create jobs and to provide assistance to LMI persons in starting a micro-enterprise business in Ogden's NRSA have been identified in the ConPlan and NRSA plan to be essential in redevelopment efforts. The Small Business Loan program (SBLP) provides a maximum of $90,000 per CDBG financed loan. The program targets assistance to entrepreneurs and businesses establishing in the NRSA's Central Business District. The SBLP goal for the year was 8 Full Time Equivalent Jobs Created. The SBLP exceeded that goal by creating 23.25 FTE, which assisted 32 people some holding part-time jobs.

**SMALL BUSINESS LOAN PROGRAM AND CENTRAL BUSINESS DISTRICT JOB CREATION**

One hundred percent of the FTE Jobs created were presumed to benefit Low- to Moderate-Income (LMI) persons, due to the location of the businesses in the NRSA.

| Activity | Business | # of Jobs | Job Titles |
|---|---|---|---|
| SBLP12-0265 | Movie Grille | 9.25 FTE | Cooks, Servers, Managers, Hostess |
| SBLP13-0268 | Therapeutix Mind & Body | 4.00 FTE | Therapists, Receptionist |
| TOTAL JOBS CREATED | | 13.25 Full Time Equivalents (FTE) | |

**DEVELOP UNDERUTILIZED COMMERCIAL PROPERTIES**

**The Central Business District Revitalization program**: (CBD) facilitates and stimulates capital investment, removal of slum and blight and/or to promote job creation/retention activities in CBD. The area lacks lenders willing to risk lending to NRSA business owners or potential NRSA business owners. CBD Funds may be used for construction of new structures on vacant land, improvements to commercial structures, or reconstruction of blighted or deteriorating buildings, Movie Grille were approved for a Small Business Loan and CBD loan in the previous year. During the Program Year a $7,000 disbursement was made through the CBD program. Job Creation is for Movie Grille is split between Central Business District Revitalization and the Small Business Loan Program.

| Activity | Business | # of Jobs | Job Titles |
|---|---|---|---|
| SBLP12-0265 | Movie Grille | 10 FTE | Cooks, Servers, Managers, Hostess |

**EXPAND ECONOMIC OPPORTUNITIES**

**Ogden Business Exchange**

A HUD Section 108 loan application was submitted during the program year but was not approved as of June 30, 2014. No goals were expected or realized in the program year. The Environmental Review process delayed submitting the Section 108 Loan application to HUD. The City proposes to use HUD Section 108 Loan funds as development financing for the Ogden Business Exchange Project, which includes the acquisition and development of approximately 3,062,286 square feet of commercial, manufacturing and light industrial space. The Project Area is located in the Trackline Economic Development Area (EDA) and was previously used as a stockyard and livestock exchange. During the Program Year $116,591 CDBG Funds were expended for the Environmental Review process and mitigation, as well as, engineering, consulting and demolition costs.

# Attachment 2 - Ogden Housing Authority

**Attachment 2 – OGDEN HOUSING AUTHORITY**

**Actions taken to address the needs of public housing**

In an effort to meet the needs of affordable housing OHA will continue to work towards the following strategies:

Maximize the number of affordable units available to the OHA within its current resources by:

- Employ effective maintenance and management policies to minimize the number of public housing units off-line and vacancy turnaround time.
- Insure the waiting list is properly maintained and utilized to meet the housing needs for applicants.
- Reduce time to renovate public housing units.
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the OHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies

Increase the number of affordable housing units by:

- Apply for additional Housing Choice Vouchers and other funding as available.
- Leverage affordable housing resources in the community through the creation of mixed-finance housing
- Pursue available housing resources other than public housing or Section 8 tenant-based assistance. Seek opportunities for tax credits to construct new or rehabilitate existing housing.

Target available assistance to specific family types:

- If feasible and the market allows, seek designation of public housing for the elderly and/or apply for special-purpose vouchers targeted to the elderly, should they become available

Target available assistance to Families with Disabilities:

- Carry out modifications needed in public housing as funding allows.
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities

The OHA has been successful implementing the strategies listed above as described by the following outcomes:

- The housing authority applied for and was awarded 25 HUD VASH and 5 Project Base VASH vouchers to serve veterans. The OHA has currently applied for 14 additional HUD

VASH. The agency was successful in renewing the Shelter Plus vouchers and HOPWA funding for each year for the last five years. Although not successful, the agency has been proactive in applying for and will continue to apply for FUP and non-elderly disabled vouchers.

- The agency has improved vacancy turnaround time. The agency currently maintains a 98% or better occupancy. This allows quicker access to affordable housing for those on the waiting list.
- The agency is currently constructing 38 units of affordable senior housing and plans to construct 6 Single homes by the close of 2014.

Improve the quality of assisted housing

- The agency was designated as a High Performer by HUD for the year ending June 30, 2013 and 2014 for both public housing and the section 8 program.
- The agency continues to provide training for staff. Policies are continually reviewed and updated to meet HUD's regulation and better serve clients.
- Responsive to tenant' maintenance needs that reside in public housing by averaging a three day work order completion and responding/completing all emergency maintenance work orders within 24 hours.
- Physical Needs Assessment has been prepared and used as a tool to meet the needs of public housing. The agency has provided the following updates over the last three years. Installed A/C units at Galloway Apartment (12 units; updated units by replacing old plumbing with new plumbing at Kimi and Lincoln Manor Apartments, new baths and tub surrounds (39 units), cabinets (12 units), and flooring; installed new energy light fixtures at several projects; renovated 12 units at Lomond Gardens to replace 12 kitchen and bath surrounds, plumbing lines and fixtures in each unit, and new flooring; installed new HVAC in 30 units at Lomond Gardens.
- The agency works with the local police department to contract after hour security as needed.
- Provide rent increases to Section 8 private landlords that improve housing for tenants.

Increase assisted housing choices

- Conduct outreach efforts to potential voucher landlords: Continue outreach through community participation including guest speaking, involved with community activities and boards. In addition staff has represented the agency at several events and will continue to stay involved throughout the community. In addition, the agency has provided training for landlords on different occasions over the last three years. The agency has offered training on the HAP Contract, HQS Inspections, and general questions and answers.

Improve community quality of life and economic vitality by providing an improved living environment.

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments
- Implement public housing security improvements by providing additional security lighting and security guards as necessary. Continue to meet monthly with community policing to discuss and address the needs of each community.
- Implemented smoke free units at all sites.

Promote self-sufficiency and asset development of families and individuals.

- Delay rent increase for working households when earned income increases. Make qualifying tenants aware of the Earn Income Disregard. Require tenants, according to policy, that are zero income to provide community service.
- Continue to reach out to other services in community to direct clients to personal development opportunities. Partnership with other agencies to provide self-sufficiently training/awareness. Provide adequate information to both clients and staff of resources.

Ensure Equal Opportunity in Housing for all Americans

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability.
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability.
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required.

**Actions taken to encourage public housing residents to become more involved in management and participate in homeownership:**

The Housing Authority has a Resident Advisory Board (RAB) that meets regularly. The RAB is comprised of clients/tenants served by the agency. The purpose of a RAB is to act in an advisory capacity to the OHA's annual plan and encouraged to express/voice the concerns of the tenants and to make suggestions to management. In addition to the RAB, the OHA has one Board of Commissioner seat designated for a tenant/client served by the agency.

In addition, OHA continues to reach out to those served by making educational and informative classes available through other agencies. These classes are related to computing, financing, house keeping, GED, etc. Although we cannot mandate any of the above we try to encourage and promote self sufficiency which hopefully can lead to home ownership.

## CDBG FINANCIAL SUMMARY PR26

### ATTACHMENT 3 - CDBG FINANCIAL SUMMARY PR 26

| | | |
|---|---|---|
| Office of Community Planning and Development | DATE: | 09-23-14 |
| U.S. Department of Housing and Urban Development | TIME: | 11:06 |
| Integrated Disbursement and Information System | PAGE: | 1 |
| PR26 - CDBG Financial Summary Report | | |
| Program Year 2013 | | |
| OGDEN , UT | | |

| | |
|---|---|
| **PART I: SUMMARY OF CDBG RESOURCES** | |
| 01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR | 1,197,262.61 |
| 02 ENTITLEMENT GRANT | 948,191.00 |
| 03 SURPLUS URBAN RENEWAL | 0.00 |
| 04 SECTION 108 GUARANTEED LOAN FUNDS | 0.00 |
| 05 CURRENT YEAR PROGRAM INCOME | 757,330.05 |
| 05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE) | 0.00 |
| 06 RETURNS | 0.00 |
| 07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE | 12,554.17 |
| 08 TOTAL AVAILABLE (SUM, LINES 01-07) | 2,915,337.83 |
| **PART II: SUMMARY OF CDBG EXPENDITURES** | |
| 09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 1,032,737.39 |
| 10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT | 51,721.04 |
| 11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10) | 1,084,458.43 |
| 12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 315,772.42 |
| 13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 0.00 |
| 14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES | (73,436.71) |
| 15 TOTAL EXPENDITURES (SUM, LINES 11-14) | 1,326,794.14 |
| 16 UNEXPENDED BALANCE (LINE 08 - LINE 15) | 1,588,543.69 |
| **PART III: LOWMOD BENEFIT THIS REPORTING PERIOD** | |
| 17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 543,023.01 |
| 18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 0.00 |
| 19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 177,154.71 |
| 20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT | 247,688.77 |
| 21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20) | 967,866.49 |
| 22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11) | 89.25% |
| **LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS** | |
| 23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION | PY: 2012 PY: 2013 PY: |
| 24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION | 2,508,496.19 |
| 25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS | 2,391,904.25 |
| 26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24) | 95.35% |
| **PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS** | |
| 27 DISBURSED IN IDIS FOR PUBLIC SERVICES | 55,000.00 |
| 28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS | 0.00 |
| 31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30) | 55,000.00 |
| 32 ENTITLEMENT GRANT | 948,191.00 |
| 33 PRIOR YEAR PROGRAM INCOME | 890,048.46 |
| 34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP | (120,164.24) |
| 35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34) | 1,718,075.22 |
| 36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35) | 3.20% |
| **PART V: PLANNING AND ADMINISTRATION (PA) CAP** | |
| 37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 315,772.42 |
| 38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS | (73,436.71) |
| 41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40) | 242,335.71 |
| 42 ENTITLEMENT GRANT | 948,191.00 |
| 43 CURRENT YEAR PROGRAM INCOME | 757,330.05 |
| 44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP | 12,554.17 |
| 45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44) | 1,718,075.22 |
| 46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45) | 14.11% |



OMB Control No: 2506-0117 (exp. 07/31/2015)

# Attachment 4 - Number and Types of Households Served

**ATTACHMENT 4 NUMBER AND TYPES OF HOUSEHOLDS SERVED**

**East Central Revitalization Program – (Asset Control Area)**
**AAP 2013-2014 Goal 12 – HOME/CDBG Accomplishments 12 Housing Units rehabilitated**

| <30% Median Income | 30<50% Median Income | 50<80% Median Income | 80>100% Median Income | Total % below 80% Median Income | NRSA Target Area | Elderly Household Member | Disabled Household Member | Female Head of Household |
|---|---|---|---|---|---|---|---|---|
| 0 | 3 | 9 | 0 | 12 | 11 | 1 | 1 | 3 |

| Hispanic/ Latino | Not-Hispanic or Latino | America Indian or Alaska Native | Asian | Black or African American | Native Hawaiian or Other Pacific Islander | White | Other |
|---|---|---|---|---|---|---|---|
| 6 | 6 | 0 | 0 | 0 | 0 | 11 | 1 |

**Emergency Home Repair Program**
**AAP 2013-2014 Goal 3 – CDBG Accomplishments 8 Housing Units rehabilitated**

| ≤30% Median Income | 30≤50% Median Income | 50≤80% Median Income | 80≥100% Median Income | Total below 80% Median Income | NRSA Target Area | Elderly Household Member | Disabled Household Member | Female Head of Household |
|---|---|---|---|---|---|---|---|---|
| 2 | 6 | 0 | 0 | 8 | 5 | 2 | 4 | 1 |

| Hispanic/ Latino | Not-Hispanic or Latino | America Indian or Alaska Native | Asian | Black or African American | Native Hawaiian or Other Pacific Islander | White | Other |
|---|---|---|---|---|---|---|---|
| 2 | 6 | 0 | 0 | 0 | 0 | 7 | 1 |

**Infill Housing – HOME CHDO Project (Lincoln Cottages)**
**AAP 2013-2014 Goal 4 – HOME & CDBG Accomplishments 5 Housing Units constructed**

| <30% Median Income | 30<50% Median Income | 50<80% Median Income | 80>100% Median Income | Total below 80% Median Income | 1ST Time Homebuyer | Elderly Household Member | Disabled Household Member | Female Head of Household |
|---|---|---|---|---|---|---|---|---|
| 1 | 1 | 3 | 0 | 5 | 4 | 0 | 1 | 3 |

| Hispanic/ Latino | Not-Hispanic or Latino | America Indian or Alaska Native | Asian | Black or African American | Native Hawaiian or Other Pacific Islander | White | Other |
|---|---|---|---|---|---|---|---|
| 1 | 4 | 0 | 1 | 0 | 0 | 4 | 0 |

**Own In Ogden Program**
**AAP 2013-2014 Goal 50 – HOME Accomplishments 45 down payment assistance loans**

| ≤30% Median Income | 30<50% Median Income | 50<80% Median Income | 80>100% Median Income | Total below 80% Median Income | NRSA Target Area | 1ST Time Homebuyer | Elderly Household Member | Disabled Household Member | Female Head of Household |
|---|---|---|---|---|---|---|---|---|---|
| 4 | 9 | 32 | 0 | 45 | 35 | 0 | 3 | 2 | 15 |

| Hispanic/ Latino | Not-Hispanic or Latino | America Indian or Alaska Native | Asian | Black or African American | Native Hawaiian or Other Pacific Islander | White | Other |
|---|---|---|---|---|---|---|---|
| 14 | 31 | 1 | | 1 | | 43 | |

**Small Business Loan Program & Central Business District Revitalization**
**AAP 2013-2014 Goal 8 – CDBG Accomplishments**
**23.25 FTE jobs created – (32 people obtained jobs, some part-time)**

| Total below 80% Median Income | Jobs in NRSA | Hispanic or Latino | Not-Hispanic or Latino | America Indian or Alaska Native | Asian | Black or African American | Native Hawaiian or Other Pacific Islander | White | Other |
|---|---|---|---|---|---|---|---|---|---|
| 32 | 32 | 3 | 29 | 0 | 0 | 1 | 0 | 31 | 0 |

## Attachment 5 - CDBG & HOME IDIS Expenditures

Ogden City - HUD Expenditures Report
CDBG Expenditures July 1, 2013 - June 30, 2014
OGDEN,UT

DATE: 9/15/2014

| Plan Year | IDIS Project | Project | IDIS ID | Activity Name | Activity Status | Program | Funded Amount | Draw Amount | Balance |
|---|---|---|---|---|---|---|---|---|---|
| 2013 | 1 | Business Information Center | 1736 | Business Info Center FFY2013 | Completed | CDBG | $55,000.00 | $55,000.00 | $0.00 |
| | | **Project Total** | | | | | **$55,000.00** | **$55,000.00** | **$0.00** |
| | 2 | Central Business District Infill | 1719 | Movie Grille II SBLP12-0264 | Completed | CDBG | $7,000.00 | $7,000.00 | $0.00 |
| | | **Project Total** | | | | | **$7,000.00** | **$7,000.00** | **$0.00** |
| | 3 | Code Enforcement | 1740 | Code Enforcement FFY2013 | Completed | CDBG | $150,000.00 | $150,000.00 | $0.00 |
| | | **Project Total** | | | | | **$150,000.00** | **$150,000.00** | **$0.00** |
| | 6 | East Central Revitalization Program | 1778 | ACA13-005 (2466 Monroe) | Completed | CDBG | $3,362.22 | $3,362.22 | $0.00 |
| | | | 1779 | ACA13-007 (2047 Jefferson) | Completed | CDBG | $29,004.85 | $29,004.85 | $0.00 |
| | | | 1784 | ACA13-009 (1055 Chatelain) | Completed | CDBG | $9,030.58 | $9,030.58 | $0.00 |
| | | | 1785 | ACA13-010 (1009 21st) | Completed | CDBG | $11,500.20 | $11,500.20 | $0.00 |
| | | | 1786 | ACA13-012 (2909 Harrison) | Completed | CDBG | $11,400.68 | $11,400.68 | $0.00 |
| | | | 1788 | ACA13-011 (2006 Liberty) | Completed | CDBG | $14,291.38 | $14,291.38 | $0.00 |
| | | | 1794 | ACA13-014 (2321 Liberty) | Completed | CDBG | $1,507.29 | $1,507.29 | $0.00 |
| | | | 1795 | ACA13-018 (2827 Van Buren) | Completed | CDBG | $28,390.89 | $28,390.89 | $0.00 |
| | | **Project Total** | | | | | **$108,488.09** | **$108,488.09** | **$0.00** |
| | 7 | Emergency Home Repair | 1737 | EHRP2013-19 (Vargo) | Completed | CDBG | $4,800.00 | $4,800.00 | $0.00 |
| | | | 1738 | EHRP2014-01 (Rackham) | Completed | CDBG | $5,442.49 | $5,442.49 | $0.00 |
| | | | 1739 | EHRP2014-02 (Garcia) | Completed | CDBG | $2,072.52 | $2,072.52 | $0.00 |
| | | | 1766 | EHRP2014-05 (Hunny) | Completed | CDBG | $5,409.21 | $5,409.21 | $0.00 |
| | | | 1767 | EHRP2014-06 (Pritchard) | Completed | CDBG | $2,540.00 | $2,540.00 | $0.00 |
| | | | 1789 | EHRP2014-07 (3172 Jefferson) | Completed | CDBG | $5,000.00 | $5,000.00 | $0.00 |
| | | | 1790 | EHRP2014-08 (1244 24th) | Completed | CDBG | $1,683.13 | $1,683.13 | $0.00 |
| | | | 1802 | EHRP2014-10 (2228 Monroe) | Completed | CDBG | $4,625.00 | $4,625.00 | $0.00 |
| | | | 1807 | EHRP2014-09 (2231 Quincy) | Completed | CDBG | $4,345.00 | $4,345.00 | $0.00 |
| | | | 1808 | EHRP2014-11 (313 9th St) | Completed | CDBG | $3,315.00 | $3,315.00 | $0.00 |
| | | **Project Total** | | | | | **$39,232.35** | **$39,232.35** | **$0.00** |
| | 9 | Infill Housing | 1696 | IH12-002 (Lincoln Cottages | Open | CDBG | $24,240.62 | $24,240.62 | $0.00 |
| | | | 1700 | IH13-001 (2300 Fowler) | Open | CDBG | $419,354.88 | $419,354.88 | $0.00 |
| | | **Project Total** | | | | | **$443,595.50** | **$443,595.50** | **$0.00** |
| | 12 | Small Business Loan Program | 1735 | SBLP13-0268 Therapeutix | Completed | CDBG | $57,500.00 | $57,500.00 | $0.00 |
| | | | 1816 | SBLP14-0272 (Striders) | Open | CDBG | $90,000.00 | $90,000.00 | $0.00 |
| | | | 1817 | SBLP13-0269 (Smokey's BBQ) | Open | CDBG | $17,050.55 | $17,050.55 | $0.00 |
| | | **Project Total** | | | | | **$164,550.55** | **$164,550.55** | **$0.00** |
| | 15 | Administration | 1741 | CDBG Administration | Completed | CDBG | $242,335.71 | $242,335.71 | $0.00 |
| | | **Project Total** | | | | | **$242,335.71** | **$242,335.71** | **$0.00** |
| | 16 | Ogden Business Exchange | 1809 | Trackline ODC ERR | Open | CDBG | $116,591.94 | $116,591.94 | $0.00 |
| | | **Project Total** | | | | | **$116,591.94** | **$116,591.94** | **$0.00** |
| | | **TOTAL CDBG EXPENDITURES JULY 1, 2013 - JUNE 30, 2014** | | | | **CDBG** | **$1,326,794.14** | **$1,326,794.14** | **$0.00** |



OMB Control No: 2506-0117 (exp. 07/31/2015)

IDIS -

Ogden City - HUD Expenditures Report
HOME Expenditures July 1, 2013 - June 30, 2014
OGDEN,UT

DATE: 09-15-14

| Plan Year | IDIS Project | Project | IDIS Activity ID | Activity Name | Activity Status | Program | Funded Amount | Draw Amount | Balance |
|---|---|---|---|---|---|---|---|---|---|
| 2013 | 5 | Community Housing Development Organization | 1696 | IH12-002 Lincoln Cottages FY14 | Open | HOME | $11,966.00 | $11,966.00 | $0.00 |
| | | | | | | | **$11,966.00** | **$11,966.00** | **$0.00** |
| | 6 | East Central Revitalization Program | 1693 | ACA12-001 (2210 Quincy) | Canceled | HOME | $0.00 | $0.00 | $0.00 |
| | | | 1810 | ACA13-020 (2050 Liberty) | Completed | HOME | $12,231.87 | $12,231.87 | $0.00 |
| | | | 1811 | ACA14-002 (764 24th) | Completed | HOME | $3,171.05 | $3,171.05 | $0.00 |
| | | | 1812 | ACA13-019 (2155 Quincy) | Completed | HOME | $10,897.10 | $10,897.10 | $0.00 |
| | | | 1813 | HMSD14-001 (916 26th) | Open | HOME | $64,201.01 | $64,201.01 | $0.00 |
| | | | 1814 | HMSD14-002 (2837 Eccles) | Open | HOME | $25,924.20 | $25,924.20 | $0.00 |
| | | | 1815 | HMSD14-003 (2573 Fowler) | Open | HOME | $79,882.87 | $79,882.87 | $0.00 |
| | | | 1696 | IH12-002-01 (2703 Lincoln) Infill | Open | HOME | $8,431.55 | $8,431.55 | $0.00 |
| | | | 1698 | IH12-002-02 (2709 Lincoln) Infill | Open | HOME | $8,305.58 | $8,305.58 | $0.00 |
| | | | 1696 | IH12-002-03 (2715 Lincoln) Infil | Open | HOME | $8,583.18 | $8,583.18 | $0.00 |
| | | **Project Total** | | | | | **$221,628.41** | **$221,628.41** | **$0.00** |
| | 9 | Own In Ogden | 1743 | OWIO13-066 (2875 Jackson) | Completed | HOME | $5,487.40 | $5,487.40 | $0.00 |
| | | | 1696 | OWIO14-040 (2727 Lincoln) Infill | Completed | HOME | $4,204.66 | $4,204.66 | $0.00 |
| | | | 1696 | OWIO14-049 (2721 Lincoln) Infill | Completed | HOME | $3,405.03 | $3,405.03 | $0.00 |
| | | | 1744 | OWIO13-068 (3547 Orchard) | Completed | HOME | $3,299.86 | $3,299.86 | $0.00 |
| | | | 1745 | OWIO13-074 (733 22nd St) | Completed | HOME | $5,367.32 | $5,367.32 | $0.00 |
| | | | 1746 | OWIO13-075 (490 W 24th St) | Completed | HOME | $3,299.87 | $3,299.87 | $0.00 |
| | | | 1747 | OWIO13-076 (2736 Liberty) | Completed | HOME | $5,271.86 | $5,271.86 | $0.00 |
| | | | 1748 | OWIO13-077 (1055 Chatelain) | Completed | HOME | $3,331.20 | $3,331.20 | $0.00 |
| | | | 1749 | OWIO13-079 (2466 Monroe) | Completed | HOME | $5,753.21 | $5,753.21 | $0.00 |
| | | | 1750 | OWIO14-008 (988 Patterson) | Completed | HOME | $5,426.83 | $5,426.83 | $0.00 |
| | | | 1751 | OWIO14-005 (947 Canyon) | Completed | HOME | $3,506.66 | $3,506.66 | $0.00 |
| | | | 1752 | OWIO14-003 (591 15th Street) | Completed | HOME | $3,583.31 | $3,583.31 | $0.00 |
| | | | 1753 | OWIO14-002 (3221 Jefferson) | Completed | HOME | $3,678.62 | $3,678.62 | $0.00 |
| | | | 1754 | OWIO14-001 (2031 Quincy) | Completed | HOME | $5,515.04 | $5,515.04 | $0.00 |
| | | | 1755 | OWIO14-011 (551 29th St) | Completed | HOME | $5,734.44 | $5,734.44 | $0.00 |
| | | | 1756 | OWIO14-013 (947 Patterson) | Completed | HOME | $3,637.30 | $3,637.30 | $0.00 |
| | | | 1757 | OWIO14-015 (2340 Quincy) | Completed | HOME | $5,304.58 | $5,304.58 | $0.00 |
| | | | 1758 | OWIO13-073 (3551 Jefferson) | Completed | HOME | $3,340.42 | $3,340.42 | $0.00 |
| | | | 1759 | OWIO13-071 (455 20th) | Completed | HOME | $5,193.16 | $5,193.16 | $0.00 |
| | | | 1760 | OWIO14-018 (2047 Jefferson) | Completed | HOME | $5,179.88 | $5,179.88 | $0.00 |
| | | | 1761 | OWIO14-019 (1009 21st St) | Completed | HOME | $5,485.54 | $5,485.54 | $0.00 |
| | | | 1762 | OWIO14-020 (1035 22nd) | Completed | HOME | $5,332.72 | $5,332.72 | $0.00 |
| | | | 1763 | OWIO14-021 (1161 Oak) | Completed | HOME | $5,363.11 | $5,363.11 | $0.00 |
| | | | 1764 | OWIO14-022 (2920 Childs) | Completed | HOME | $3,305.63 | $3,305.63 | $0.00 |
| | | | 1765 | OWIO14-026 (756 24th) | Completed | HOME | $5,483.51 | $5,483.51 | $0.00 |
| | | | 1768 | OWIO14-004 (2950 Orchard) | Completed | HOME | $5,616.84 | $5,616.84 | $0.00 |
| | | | 1769 | OWIO14-007 (527 22nd) | Completed | HOME | $5,355.86 | $5,355.86 | $0.00 |
| | | | 1770 | OWIO14-009 (2006 Liberty) | Completed | HOME | $5,480.89 | $5,480.89 | $0.00 |
| | | | 1771 | OWIO14-012 (2248 Lorin Cir) | Completed | HOME | $5,665.24 | $5,665.24 | $0.00 |
| | | | 1772 | OWIO14-027 (2321 Liberty) | Completed | HOME | $5,247.22 | $5,247.22 | $0.00 |
| | | | 1773 | OWIO14-029 (278 34th St) | Completed | HOME | $3,883.78 | $3,883.78 | $0.00 |
| | | | 1774 | OWIO14-032 (717 E. 25th St) | Completed | HOME | $5,689.04 | $5,689.04 | $0.00 |
| | | | 1775 | OWIO14-033 (3344 Jefferson) | Completed | HOME | $3,396.69 | $3,396.69 | $0.00 |
| | | | 1776 | OWIO14-034 (3473 Fowler) | Completed | HOME | $3,305.60 | $3,305.60 | $0.00 |
| | | | 1777 | OWIO14-036 (2827 Van Buren) | Completed | HOME | $5,619.30 | $5,619.30 | $0.00 |
| | | | 1780 | OWIO14-037 (2225 Jackson) | Completed | HOME | $5,744.93 | $5,744.93 | $0.00 |
| | | | 1781 | OWIO14-039 (2116 Jackson) | Completed | HOME | $6,009.46 | $6,009.46 | $0.00 |
| | | | 1782 | OWIO14-025 (1508 Adams) | Completed | HOME | $3,391.84 | $3,391.84 | $0.00 |
| | | | 1783 | OWIO14-042 (530 23rd st) | Completed | HOME | $5,782.97 | $5,782.97 | $0.00 |
| | | | 1787 | OWIO14-023 (2909 Harrison) | Completed | HOME | $5,390.22 | $5,390.22 | $0.00 |
| | | | 1791 | OWIO14-051 (568 35th) | Completed | HOME | $3,800.84 | $3,800.84 | $0.00 |
| | | | 1792 | OWIO14-024 (524 15th St) | Completed | HOME | $4,222.53 | $4,222.53 | $0.00 |
| | | | 1793 | OWIO14-043 (2155 Quincy) | Completed | HOME | $5,696.74 | $5,696.74 | $0.00 |
| | | | 1796 | OWIO14-052 (764 24th St) | Completed | HOME | $5,391.93 | $5,391.93 | $0.00 |
| | | | 1797 | OWIO14-053 (652 Boughton) | Completed | HOME | $3,507.10 | $3,507.10 | $0.00 |
| | | | 1798 | OWIO14-054 (2309 Van Buren) | Completed | HOME | $5,569.81 | $5,569.81 | $0.00 |



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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | | 1799 | OWIO14-059 (631 W Doxey) | Completed | HOME | $3,365.27 | $3,365.27 | $0.00 |
| | | 1800 | OWIO14-048 (740 Boughton St) | Completed | HOME | $10,608.12 | $10,608.12 | $0.00 |
| | | 1801 | OWIO14-046 (2229 Jackson) | Completed | HOME | $5,608.44 | $5,608.44 | $0.00 |
| | | 1803 | OWIO14-063 (2050 Liberty) | Completed | HOME | $5,474.67 | $5,474.67 | $0.00 |
| | | 1804 | OWIO14-050 (528 16th St) | Completed | HOME | $3,566.81 | $3,566.81 | $0.00 |
| | | 1805 | OWIO14-053 (2954 Adams Ave) | Completed | HOME | $5,569.81 | $5,569.81 | $0.00 |
| | | 1806 | OWIO14-057 (3252 Jackson) | Completed | HOME | $3,599.98 | $3,599.98 | $0.00 |
| | | 1818 | OWIO14-068 (525 15th St) | Completed | HOME | $3,677.47 | $3,677.47 | $0.00 |
| | | 1819 | OWIO14-060 (2928 Fowler) | Completed | HOME | $5,625.93 | $5,625.93 | $0.00 |
| | | 1820 | OWIO14-065 (1024 Capitol) | Completed | HOME | $5,692.06 | $5,692.06 | $0.00 |
| | | 1821 | OWIO14-067 (608 28t) | Completed | HOME | $5,800.34 | $5,800.34 | $0.00 |
| | | 1822 | OWIO14-058 (2630 Van Buren) | Completed | HOME | $5,613.70 | $5,613.70 | $0.00 |
| | | 1823 | OWIO14-056 (715 20th) | Completed | HOME | $5,823.77 | $5,823.77 | $0.00 |
| | **Project Total** | | | | | **$288,286.36** | **$288,286.36** | **$0.00** |
| 15 | Administration | 1742 | HOME Admin FFY2013 | Completed | HOME | $7,813.75 | $7,813.75 | $0.00 |
| | **Project Total** | | | | | **$7,813.75** | **$7,813.75** | **$0.00** |
| **Program** | | | | | HOME | **$529,694.52** | **$529,694.52** | **$0.00** |